

Disclaimer:

This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader's convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.



October 14, 2021

Dear Sir,

SB Technology

Company Name: SB Technology Corp.
(Code No.: 4726 Tokyo Stock Exchange, First Section)
Representative: Shinichi Ata
President & CEO
Contact Person: Masaaki Okazaki
Member of the Board & CFO, Executive Vice President
Phone: +81-3-6892-3063

Notice on the Issuance of Stock Acquisition Rights (Qualified Stock Options)

Regarding to SB Technology Corp.(the “Company”) announced on September 29, 2021 its Board of Directors resolved the issuance of the stock acquisition rights (qualified stock options) to certain directors and employees of the Company and subsidiaries, and today, undetermined part have been fixed as follows. On the issuance of Stock Options (Stock Acquisition Rights), by directors and employees of the SB Technology Group receive the benefits of the stock value along with our shareholders, it is intended to encourage further motivation and contribution to an improvement of the consolidated financial results, and for ensuring excellent human resources. We will continue to enhance the corporate value and promote the growth strategy under the management policy ‘Achieve Significant Growth’.

Description

1. Terms and Conditions for the Issuance of Stock Acquisition Rights:

76 Employees of the Company	2,320
1 Director of subsidiaries	40
1 Employee of subsidiaries	25

2. Type and Number of Shares underling the Stock Acquisition Rights:

The number of shares issued upon the exercise of each stock acquisition right: 100 shares.
(The total number of shares for the issuance of Stock Acquisition Rights: 238,500 shares)

3. Total Number of the Stock Acquisition Rights: 2,385

4. Amount of assets to be contributed upon exercise of the Stock Acquisition Rights:

307,700 yen per Stock Acquisition Right (3,077 yen per share)

For reference: Regarding to the outline of the issuance of the Stock Acquisition Rights, please refer to ‘Announcement of the Issuance of Stock Acquisition Rights (Qualified Stock Options) released at September 29, 2021.