

Disclaimer:

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July 13, 2021

Dear Sir,

 SB Technology

Company Name: SB Technology Corp.

(Code No.: 4726 Tokyo Stock Exchange, First Section)

Representative: Shinichi Ata

President & CEO

Contact Person: Masaaki Okazaki

Member of the Board & CFO, Executive Vice President

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**Notice of Primary Determination of Compliance with the Criteria for Maintenance of Listing in the New Market Category**

SB Technology Corp. (the "Company") hereby announces that it has received the Primary Determination of Compliance with the Criteria for Maintenance of Listing in the New Market Category from Tokyo Stock Exchange, Inc. on July 9, 2021, and has confirmed that it complies with the criteria to maintain its listing on the Prime Market.

The procedure for selecting a new market category, slated for September this year, will be decided after careful discussion at a meeting of its Board of Directors, and the application will be submitted in accordance with the schedule set by the Tokyo Stock Exchange.

\* This disclosure is to inform stakeholders of the notification received from the Tokyo Stock Exchange and is not to announce that the Company's Board of Directors has resolved to select the new market category.