

Disclaimer:

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Dear Sir,

January 25, 2017



Company Name: SoftBank Technology Corp.
(Code No.: 4726 Tokyo Stock Exchange, First Section)
Representative: Shinichi Ata
President & CEO
Contact Person: Takaaki Nagata
Member of the Board & CFO
General Manager Finance & Administration
Phone: +81-3-6892-3063

Notice of Change in Parent Company and Largest Shareholder

This is to notify you that as of April 1, 2017, our parent company and largest shareholder will change as follows.

1. Background of change

SoftBank Group Corp. (hereinafter referred to as “SBG”) is the parent company holding our shares indirectly through its wholly owned subsidiary, SoftBank Group Japan GK. Today, we received word from SBG that at the SBG board meeting held today, it has been decided that a merger (hereinafter referred to as “This Merger”) will be conducted with SoftBank Group International GK (hereinafter referred to as “SBGI”), SBG’s wholly owned company, as the surviving company and SoftBank Group Japan GK (hereinafter referred to as SBGJ) as the nonsurviving company, as of the effective date (proposed) of April 1, 2017. Please note that as a result of This Merger, our parent company will change from SBGJ to SBGI. For details of This Merger, refer to “Merger of Subsidiaries” published by SBG today.

2. Overview of the parent company

(1)	Trade name	SoftBank Group International GK	
(2)	Address	1-9-1 Higashi-shimbashi, Minato-ku, Tokyo	
(3)	Name and title of representative	Masayoshi Son, President	
(4)	Nature of business	Intermediate holding company	
(5)	Share capital	JPY 22 million	
(6)	Founded	January 26, 2001	
(7)	Net assets	JPY 299,387 million (as of March 31, 2016)	
(8)	Total assets	JPY 1,104,207 million (as of March 31, 2016)	
(9)	Principal shareholders and their shareholding ratio	SoftBank Group Corp. 100%	
(10)	Relationships with SoftBank Technology	Capital relationship	5,367,500 shares of the stock of SoftBank Technology held by SoftBank Group Corp. (55.28% (see note) of all voting rights) were transferred to SoftBank Group International GK.
		Personnel relationship	Not applicable.

	Business relationship	Not applicable. (As of March 31, 2016, SoftBank Technology was providing ICT services and other services to group companies of SoftBank Group Corp.)
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Note: Percentages are rounded down to the hundredths place.

3. Change in number and percentage of SoftBank Technology voting rights held by SoftBank Group International GK

	Category	Number of voting rights (Percentage of voting rights)		
		Directly held	Indirectly held	Total
Before the change (as of January 25, 2017)	-	- (-%)	- (-%)	- (-%)
After the change	Parent company	53,675 (55.28%)	- (-%)	53,675 (55.28%)

Notes: 1. The percentage of voting rights is based on a total of 97,085 voting rights, which is the number of rights held by shareholders on September 30, 2016 as stated in the SoftBank Technology second quarter business report dated November 11, 2016.

2. Percentages are rounded down to the hundredths place.

4. Change in privately owned parent company subject to disclosure

Due to this transfer of stock, SoftBank Group International GK has become a parent company of SoftBank Technology. However, SoftBank Group International GK is a privately owned parent company not subject to disclosure because it is an intermediate holding company wholly owned by SoftBank Group Corp., which is the parent company having the greatest influence on SoftBank Technology.

5. Outlook

This change in the parent company will have no effect on the results of operations of SoftBank Technology.