To All Shareholders,

Shinichi Ata, President & CEO

SB Technology Corp.

6-27-30, Shinjuku, Shinjuku-ku, Tokyo

Notice of the 33rd Annual General Meeting of Shareholders

We greatly appreciate your continuous support.

You are cordially invited to attend the 33rd Annual General Meeting of Shareholders (hereafter the "Meeting") of SB Technology Corp. (hereafter the "Company") to be held as described below.

You can exercise your voting rights by the following ways.

Attending the meeting in person involves risk of infection with the novel coronavirus disease (COVID-19) upon receiving and submitting the written forms, so **please consider exercising your voting rights by the Internet**.

Details

1. Date and Time: 10:00 AM, Monday, June 21, 2021 (Doors open at 9:30 AM)
2. Place: The Company's Conference Room
                               SHINJUKU EASTSIDE SQUARE 17F
                               6-27-30, Shinjuku, Shinjuku-ku, Tokyo
3. Objectives of the Meeting:
     Matters to be reported:
          1. Business Report, Consolidated Financial Statements for the 33rd fiscal year ended March 31, 2021 (April 1, 2020 to March 31, 2021) and results of audits by the Independent Auditor and the Audit & Supervisory Board of the Consolidated Financial Statements.
          2. Financial Statements for the fiscal year ended March 31, 2021 (April 1, 2020 to March 31, 2021).
     Matters to be resolved:
          Proposal 1: Appropriation of Surplus
          Proposal 2: Election of Six Board Directors

4. Notice Regarding Exercise of Voting Rights
     a. **Mailing the voting form**
          Exercise deadline: **Arrival by 5:45 p.m., Friday, June 18, 2021, Japan time**
          Please return the voting form upon clearly indication your approval or disapproval

of each proposal.

b. **Exercising your voting rights via the Internet**

Exercise deadline: **Until 5:45 p.m., Friday, June 18, 2021, Japan time**

Please access the Company's designated website for voting, follow the instructions on the screen and enter your approval or disapproval of the proposals.

c. **Attending the Meeting**

Please bring the voting form and submit it at the reception desk at the meeting place.

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